

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2006

REGISTRATION NO.: 25023

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$9,500,000.00 (a portion of \$19,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: December 28, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, furnishing, renovating and equipping school buildings and related facilities for school purposes including, but not limited to, acquisition and installation of heating, air conditioning and ventilation equipment in school buildings and District facilities, replacing certain temporary classroom trailers by constructing, furnishing, renovating and building additions to certain of the District's existing school buildings, installation of fire protection systems in certain of the District's school buildings and facilities and improving internet access in the District's school buildings and facilities

Rate of Interest	Amount	Maturity
4.000 %	\$ 200,000.00	03/01/2008
4.000 %	260,000.00	03/01/2009
4.000 %	270,000.00	03/01/2010
4.000 %	1,450,000.00	03/01/2011
4.000 %	1,085,000.00	03/01/2012
4.000 %	1,085,000.00	03/01/2013
4.000 %	1,090,000.00	03/01/2014
3.750 %	1,110,000.00	03/01/2015
4.000 %	1,075,000.00	03/01/2016
3.750 %	1,110,000.00	03/01/2017
3.750 %	765,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Keegan & Company, Inc., Memphis, Tennessee

PURCHASE PRICE: \$9,600,944.05

INTEREST RATE: 3.7175%

ASSESSED VALUATION: \$1,348,584,360

INDEBTEDNESS: (Including this issue) \$64,235,000

NOTICE OF ELECTION: Published one newspaper October 25 and November 1, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: Yes...12,375; No...3,878

METHOD OF SALE OF BONDS: Public Sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 10